



全漢企業股份有限公司
2018第三季經營績效法人說明會
FSP Technology Inc.
3Q 2018 Results Analyst Meeting

免責聲明

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合併綜合損益表

Income Statement

單位：新台幣仟元
Unit: NT\$ thousand

	2018/3rd	2017/3rd	2018/01/01 To 2018/09/30	2017/01/01 To 2017/09/30	YoY
營業收入淨額 (Net Sales revenue)	3,808,892	3,785,550	11,011,841	11,055,947	0%
營業毛利 (Gross profit from operations)	406,348	445,564	1,132,968	1,222,052	-7%
營業利益 (損失) (Net operating income (loss))	(35,906)	(2,468)	(136,720)	(35,421)	-286%
營業外收入及支出 (Non-operating income and expenses)	162,936	295,599	272,393	359,373	-24%
稅前淨利 (Profit from continuing operations before tax)	127,030	293,131	135,673	323,952	-58%
所得稅費用 (Tax expense)	18,726	35,659	4,646	52,570	-91%
淨利歸屬於母公司業主 (Profit attributable to owners of parent)	106,569	254,644	119,469	267,345	-55%
基本每股盈餘 (元) (Basic earnings per share)	0.55	1.32	0.62	1.39	-55%

財務比率

Financial Ratio

財務比率(%) financial ratio	2018/3rd	2017/3rd	2018/01/01 To 2018/09/30	2017/01/01 To 2017/09/30
毛利率 (Gross margin)	11%	12%	10%	11%
營益利益率 (Operation income margin)	-1%	-	-1%	-
稅前淨利率 (Per-tax income margin)	3%	7%	1%	2%
淨利率 (Profit Margin)	3%	7%	1%	2%



資產負債表

Balance Sheet

單位：新台幣百萬元

Unit : NT\$ million

	2018/9/30	2017/9/30
現金 (Cash)	2,441	2,952
應收帳款淨額 (Accounts receivable, net)	3,608	3,537
流動資產 (Total current assets)	9,526	9,535
備供出售金融資產 - 非流動淨額 (Non-current available-for-sale financial assets, net)	-	2,847
非流動資產 (Total non-current assets)	4,666	4,722
資產總計 (Total assets)	14,192	14,257
應付帳款 (Total accounts payable)	4,521	4,237
負債總計 (Total liabilities)	5,926	5,618
股本 (Total capital stock)	1,923	1,923
保留盈餘 (Total retained earnings)	2,466	2,512
備供出售金融資產未實現損益 (Total unrealized gains (losses) on available-for-sale financial assets)	-	2,820
權益總計 (Total equity)	8,266	8,639
每股淨值(元) (Book Value Per Share)	41.63	43.59

Non-Operating Profit Breakdown

單位：新台幣仟元
Unit: NT\$ thousand

	2018/3rd	2017/3rd	2018/01/01 To 2018/09/30	2017/01/01 To 2017/09/30
利息收入 (Interest revenue)	6,393	7,398	23,015	22,420
股利收入 (Dividend revenue)	99,923	112,167	99,923	112,167
外幣兌換(損)益淨額 (Foreign exchange (loss) gain)	17,248	7,184	14,210	-30,066
處份投資利益 (Gain on disposal of investments)	-	144,365	44,229	190,222
其他 (Others)	39,372	24,485	91,016	64,630
合計 (Total)	162,936	295,599	272,393	359,373



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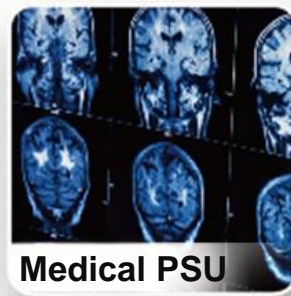
Adapter



Industrial PSU



IPC PSU



Medical PSU



LED PSU



PC PSU



UPS



TV PSU



Energy Storage System



PV/Micro Inverter

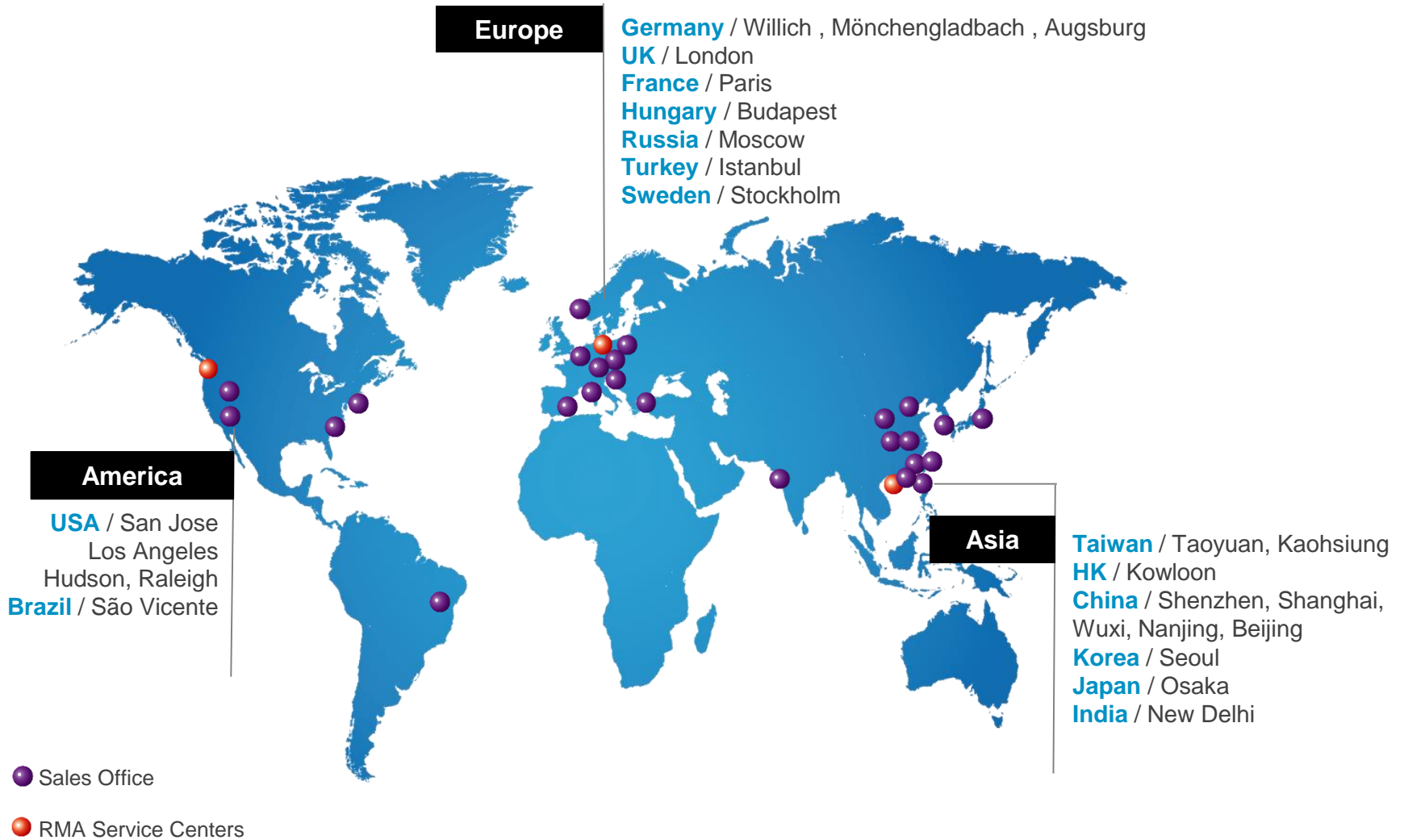


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