



全漢企業股份有限公司
2019第一季經營績效法人說明會
FSP Technology Inc.
1Q 2019 Results Analyst Meeting

免責聲明

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公司概況 About Us

全漢企業股份有限公司

(FSP Group)

創立於**1993年4月**

(Established April, 1993)

西元**2002年**在**台灣股票上市**

(Listed on Taiwan Stock Exchange in 2002)

全球排名 **前10名**電源供應器廠

(Position Worldwide Top 10 switching power supplier)

員工人數 **全球約7,000名**員工

(Employee Worldwide Over 7000 persons)



願景

成為全球綠色能源解決方案領導者，深入每個人的生活，為環境做出貢獻。

Vision

To be the global leading provider of green energy solutions , touch people's life, contribute to the better environment.

使命

以創新的服務和優質的產品，為客戶、員工與股東創造最大價值。

Mission

Providing the best value to customers, employees and shareholders by our innovative service and high quality products.



FSP Product line Milestones

FSP Technology establish
PC ATX initial and co-design with Intel



1993

2003

Joint Venture with QQE
Phase Into Industrial Charger



Invested in 3Y Power Technology
Comprehensive Redundant Product Lines



2004

2007



Merge Protek Power
Enlarge Medical Power Business



Joint Venture with Voltronic
Comprehensive UPS Product Lines



2008

2012

Establish New Energy Solution BU
Launch " ESS
(Energy Storage System)



Innovation Product
Launch " Smallest 60W NB Adapter



2016

2019

CRPS 2.2KW





完整的電源供應器產品線 Comprehensive Power Supply Line



Adapter



Industrial PSU



IPC PSU



Medical PSU



LED PSU



PC PSU



UPS



TV PSU



Energy Storage System



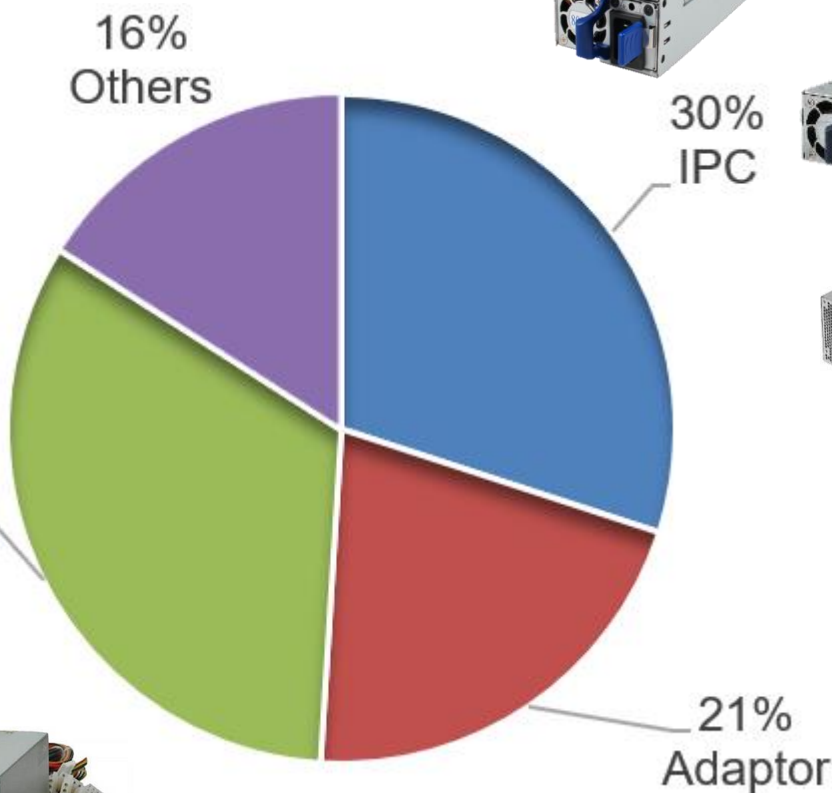
PV/Micro Inverter



Accessory



營收分佈 Product Portion



※ Others included Open frame, UPS, Energy management, PSU for Medical & TV applications



合併綜合損益表

Income Statement

單位：新台幣仟元
Unit: NT\$ thousand

	1Q 19	1Q 18	YoY
營業收入淨額 (Net Sales revenue)	3,134,486	3,405,531	-8%
營業毛利 (Gross profit from operations)	257,155	355,271	-28%
營業利益 (損失) (Net operating income (loss))	(123,157)	(40,150)	-207%
營業外收入及支出 (Non-operating income and expenses)	93,001	48,492	92%
稅前淨利 (Profit from continuing operations before tax)	(30,156)	8,342	-461%
所得稅費用 (Tax expense)	3,316	(1,282)	-359%
淨利歸屬於母公司業主 (Profit attributable to owners of parent)	(35,049)	2,307	-1619%
基本每股盈餘 (元) (Basic earnings per share)	(0.18)	0.01	-1900%

財務比率

Financial Ratio

財務比率(%) financial ratio	1Q 19	1Q 18
毛利率 (Gross margin)	8.2%	10.4%
營益利益率 (Operation income margin)	-3.9%	-1.2%
稅前淨利率 (Per-tax income margin)	-1.0%	0.2%
淨利率 (Profit Margin)	-1.1%	0.1%



資產負債表

Balance Sheet

單位：新台幣百萬元
Unit: NT\$ million

	2019/3/31	2018/3/31
現金 (Cash)	2,619	3,072
應收帳款淨額 (Accounts receivable, net)	3,084	2,972
流動資產 (Total current assets)	8,634	9,026
非流動資產 (Total non-current assets)	5,539	4,729
資產總計 (Total assets)	14,173	13,754
應付帳款 (Total accounts payable)	3,565	3,803
負債總計 (Total liabilities)	4,869	5,056
股本 (Total capital stock)	1,923	1,923
保留盈餘 (Total retained earnings)	2,577	2,564
權益總計 (Total equity)	8,569	8,608
每股淨值(元) (Book Value Per Share)	43.16	43.40

Non-Operating Profit Breakdown

單位：新台幣仟元
Unit : NT\$ thousand

	1Q 19	1Q 18
利息收入 (Interest revenue)	6,608	8,169
外幣兌換(損)益淨額 (Foreign exchange (loss) gain)	9,459	(20,504)
處份投資利益 (Gain on disposal of investments)	35,791	44,229

POWER
NEVER ENDS